

Design Micro Service Architectures the Right Way



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A personal story

Could you change this URL from

https://foo.com/latest/bar.js to

https://foo.com/1.5.3/ bar.js?

→ Sorry – that would take weeks; we don't have the resources to do that.

It's just a friggin URL!!!



How does this happen?

- URL in a library
- 100s of services to update
- Some not touched in years, requiring dependency updates



https://www.pinterest.com/pin/262264378280617506/

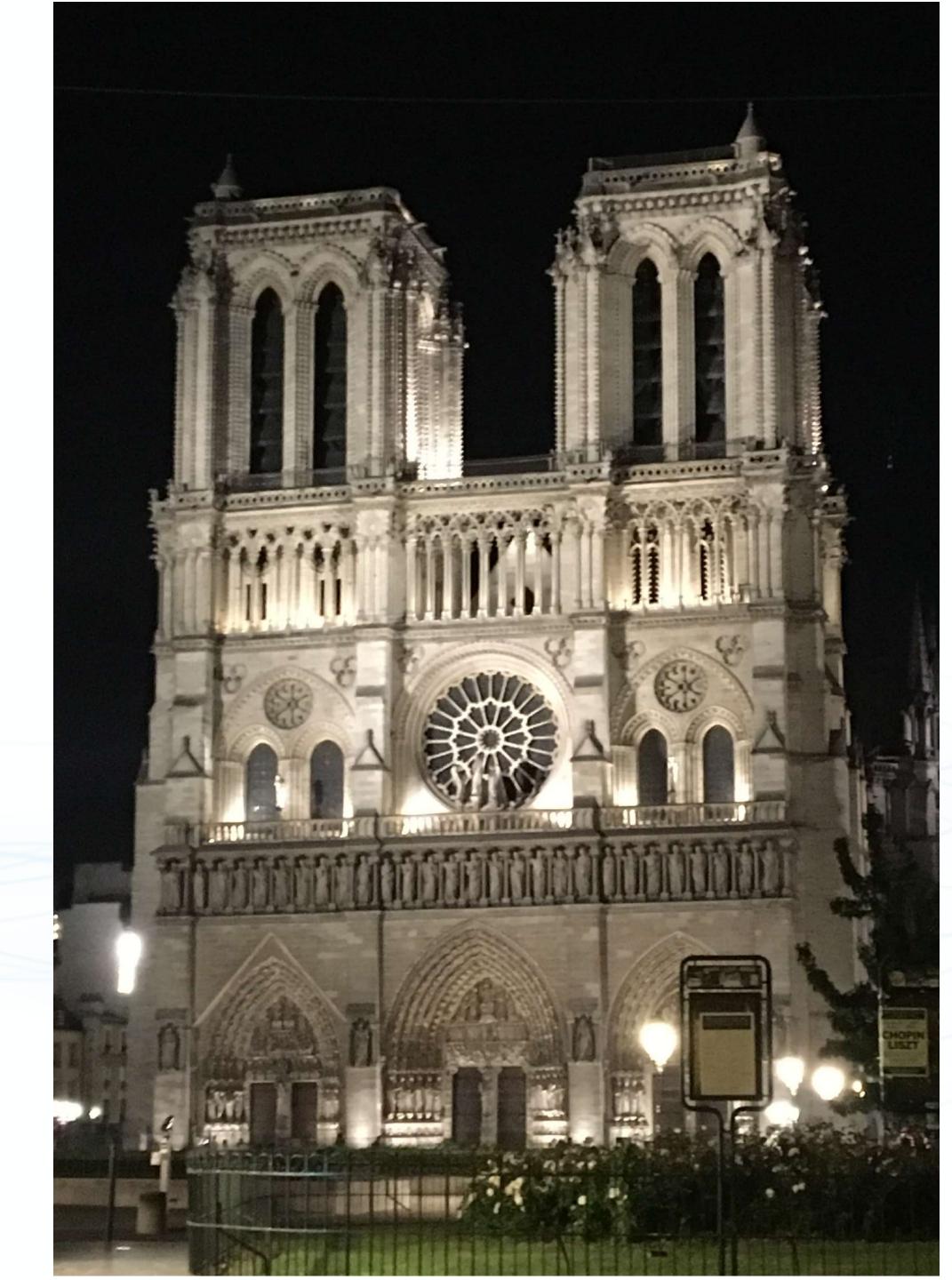
Great Architecture

Scales Development Teams

Delivers Quality

Enables High Performance / Low Cost

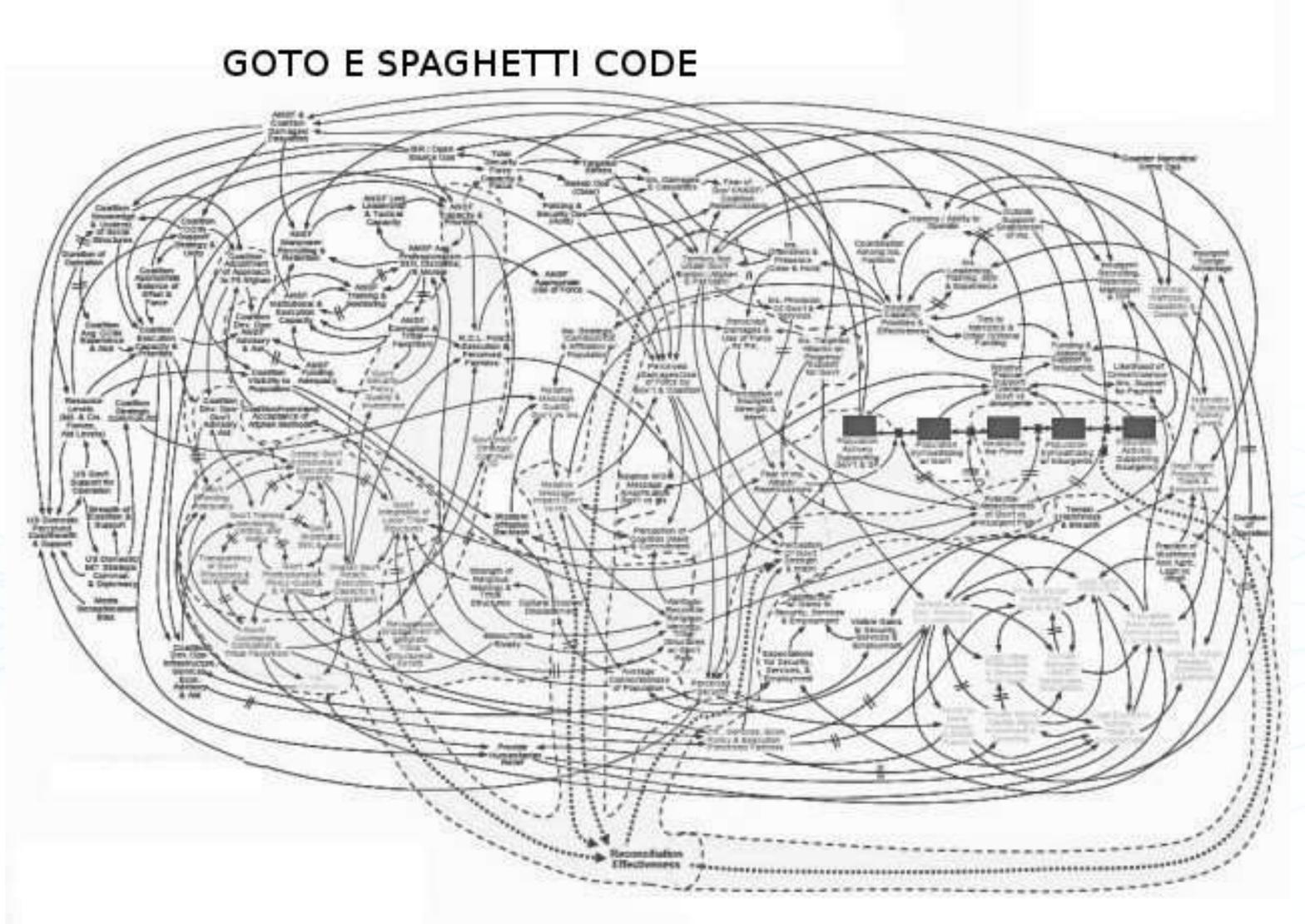
Supports Future Features Naturally



Not So Great Architecture

Tradeoffs:

Near term velocity
Future Paralysis

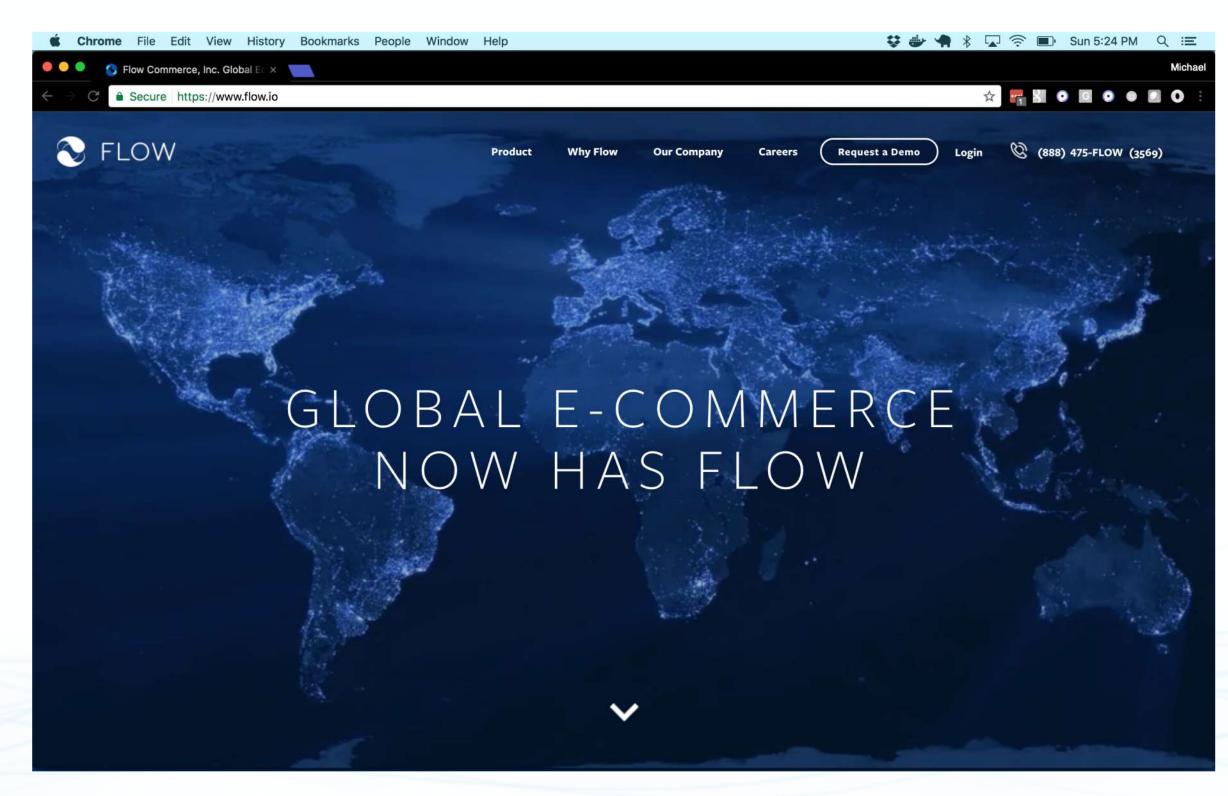


Design Micro Service Architectures the Right Way



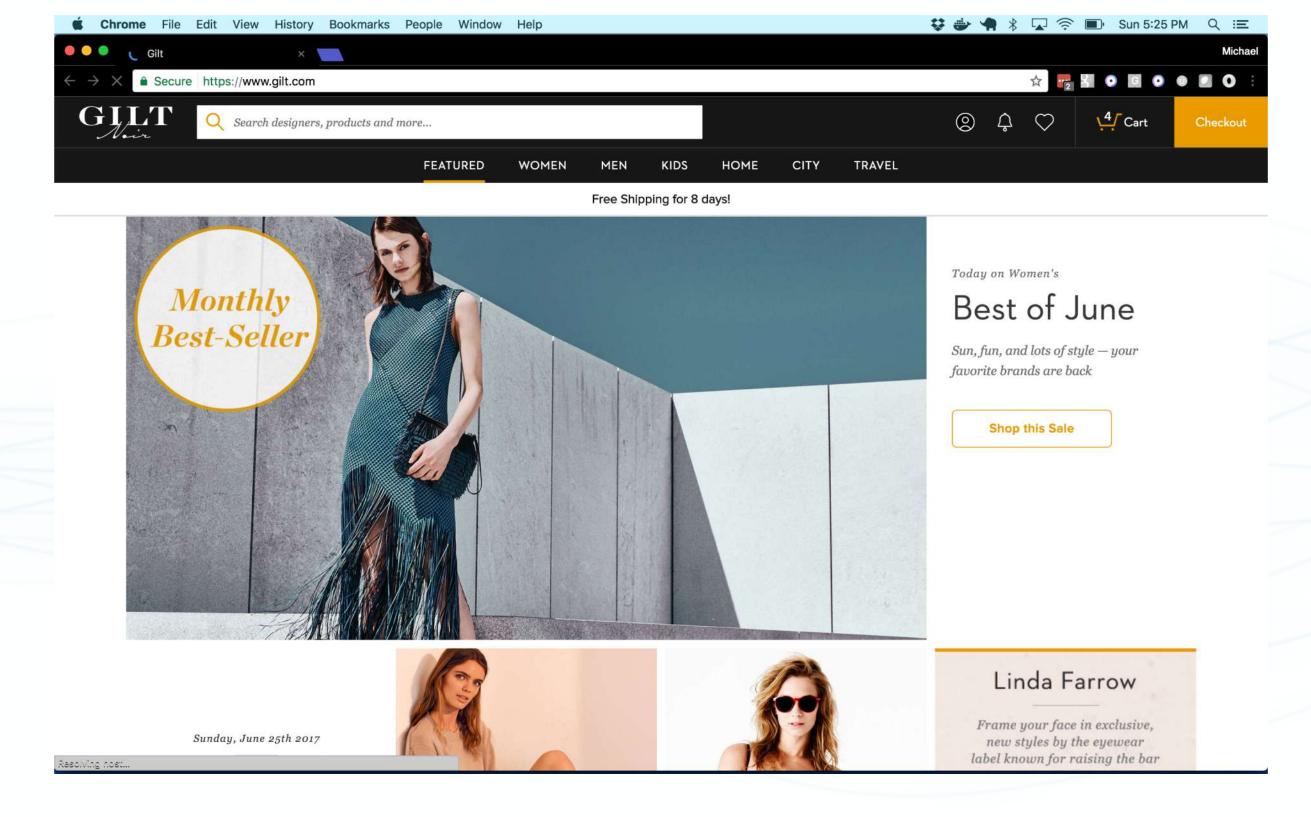


About Me



www.flow.io

www.gilt.com



Let's Start With a few Misconceptions

Micro Services enable our teams to choose the best programming languages and frameworks for their tasks

Reality:

We'll demonstrate just how expensive this is.

Team size and investment are critical inputs.

Code Generation is Evil

Reality:

What's important is creating a defined schema that is 100% trusted.

We'll demonstrate one technique leveraging code generation

The Event Log Must be the Source of Truth

Reality:

Events are critical parts of an interface.

But it's okay for services to be the system of record for their resources.

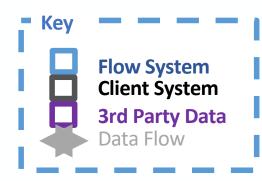
Developers can maintain no more than 3 services each

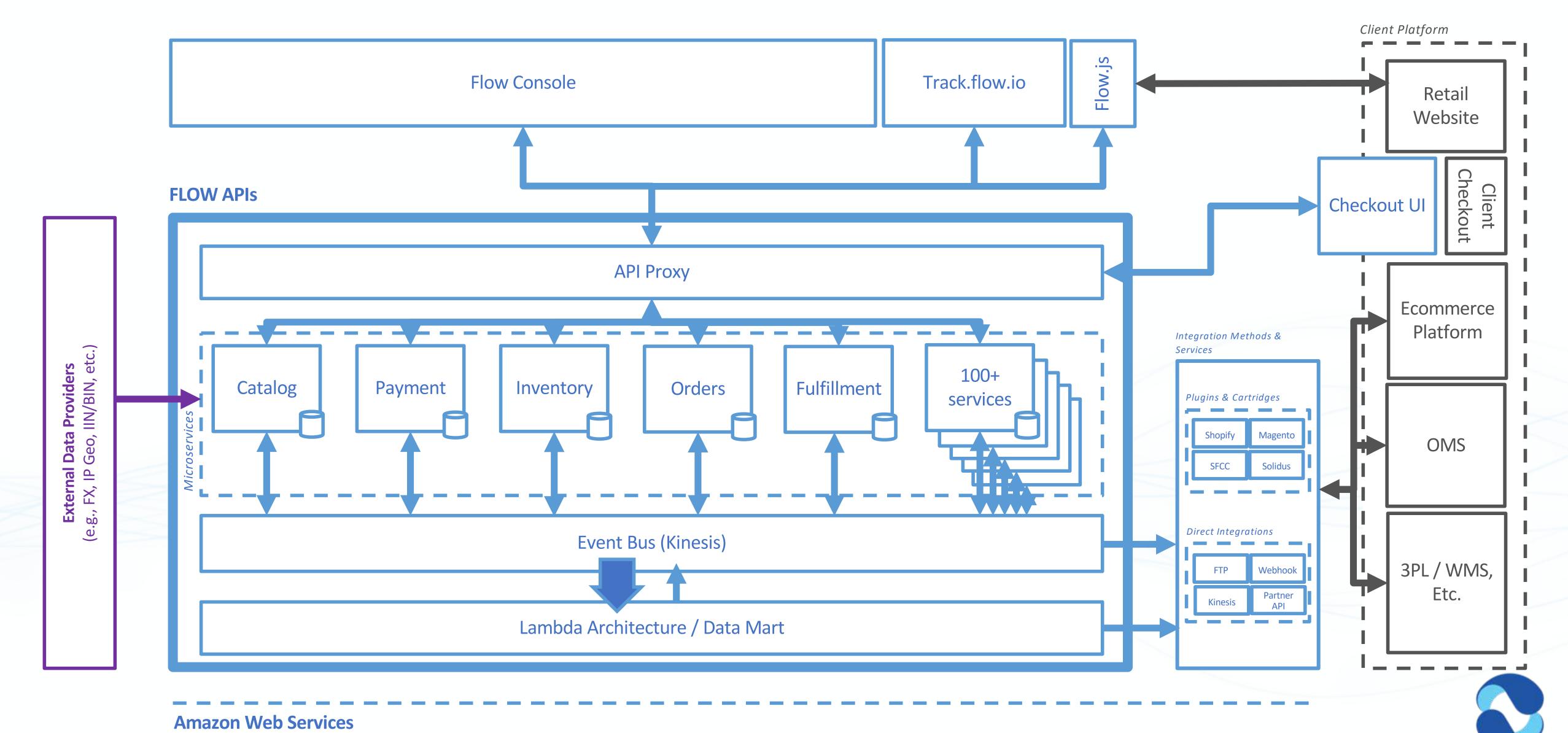
Reality:

Wrong metric; we'll demonstrate where automation shines.

Flow developers today each maintain ~5 services
Weekly maintenance <5% of time

Flow Platform Architecture





API Definition

Done correctly, even things like GDPR compliance can be modeled

```
"user": {
   "description": "Represents a single user in the system",
   "fields": [
        { "name": "id", "type": "string" },
        { "name": "email", "type": "string", "required": false, "annotations": ["personal_data"] },
        { "name": "name", "type": "name", "annotations": ["personal_data"] },
        { "name": "status", "type": "user_status", "default": "active" }
},
```

Resource Oriented

```
"resources": {
   "io.flow.common.v0.models.user": {
     "operations": [
         "method": "GET",
         "description": "Returns information about a specific user.",
         "path": "/:id",
         "responses": {
          "200": { "type": "io.flow.common.v0.models.user" },
          "401": { "type": "unit" },
           "404": { "type": "unit" }
      },
        "method": "POST",
         "description": "Create a new user. Note that new users will be created with a status of pending and will not be able
Flow team.",
         "body": { "type": "user_form" },
         "responses": {
           "201": { "type": "io.flow.common.v0.models.user" },
          "401": { "type": "unit" },
           "422": { "type": "io.flow.error.v0.models.generic_error" }
```

Definitions in Git, with Continuous Integration



```
Changes approved
1 approving review Learn more.

All checks have passed
2 successful checks

Travis CI - Pull Request Successful in 32s — Build Passed

Continuous-integration/travis-ci/pr — The Travis CI build passed

This branch has no conflicts with the base branch
Merging can be performed automatically.

Squash and merge

You can also open this in GitHub Desktop or view command line instructions.
```

```
Linter Starting
catalog... Valid!
currency... Valid!
error... Valid!
experience... Valid!
export... Valid!
feed... Valid!
fraud... Valid!
fulfillment... Valid!
harmonization... Valid!
healthcheck... Valid!
import... Valid!
inventory... Valid!
item... Valid!
jsonp... Valid!
label... Valid!
```

Tests Enforce Consistency

```
/**
 * We keep all paths in lower case to avoid any issues with case
 * sensitivity.
 */
case object LowerCasePaths extends Linter with Helpers {
  override def validate(service: Service): Seq[String] = {
    service.resources.flatMap { resource =>
      resource.operations.
        filter( op => op.path != op.path.toLowerCase ).map { op =>
          error(resource, op, "Path must be all lower case")
```

Tests Prevent Errors

Verify potentially breaking changes during API Design Phase

6/20/18	mbryzek	flow/api:0.5.60	Breaking model consumer_invoice required field added: attributes
6/20/18	mbryzek	flow/api:0.5.60	model consumer_invoice_form optional field added: attributes
6/20/18	mbryzek	flow/api:0.5.60	resource consumer_invoice_url operation GET /consumer/invoice/tokens/:token/type/:type attribute added: linter
6/19/18	mbryzek	flow/api:0.5.59	resource consumer_invoice operation added: DELETE /:organization/consumer/invoices/:key
6/19/18	mbryzek	flow/api:0.5.59	resource consumer_invoice operation PUT /:organization/consumer/invoices/:key response added: 200
6/19/18	mbryzek	flow/api:0.5.58	enum added: consumer_invoice_document_type

https://app.apibuilder.io/history?org=flow&app=api

API Implementation Supported by Code Generation

\$ apibuilder update --app user

```
Fetching code from https://api.apibuilder.io
  flow/user/latest/play_2_x_routes...
    api/conf/user.routes: changed
  flow/user/latest/play_2_6_client...
    api/app/generated/FlowUserV0Client.scala: changed
  flow/user/latest/play_2_6_mock_client...
    api/test/generated/FlowUserV0MockClient.scala: changed
Copying updated code
 - play_2_x_routes => /web/flowcommerce/user/api/conf/user.routes
 - play_2_6_client => /web/flowcommerce/user/api/app/generated/FlowUserV0Client.scala
 play_2_6_mock_client => /web/flowcommerce/user/api/test/generated/FlowUserV0MockClient.scala
```

Code Generation: Routes

```
GET /users/:id controllers.Users.getById(id: String)
POST /users
controllers.Users.post()
```

Guarantee that API operations are actually defined

User friendly paths

Consistent naming for methods

Code Generation: Client

```
467 🕕
             override def post(
               userForm: io.flow.user.v0.models.UserForm,
               requestHeaders: Seq[(String, String)] = Nil
             )(implicit ec: scala.concurrent.ExecutionContext): scala.concurrent.Future[io.flow.common.v0.models.User] = {
               val payload = play.api.libs.json.Json.toJson(userForm)
                _executeRequest("POST", s"/users", body = Some(payload), requestHeaders = requestHeaders).map {
                 case r if r.status == 201 => {
                   _root_.io.flow.user.v0.Client.parseJson(
                      "io.flow.common.v0.models.User", r, _.validate[io.flow.common.v0.models.User]
                 case r if r.status == 401 => throw io.flow.user.v0.errors.UnitResponse(r.status)
                 case r if r.status == 422 => throw io.flow.user.v0.errors.GenericErrorResponse(r)
                 case r => throw io.flow.user.v0.errors.FailedRequest(
                   r.status, s"Unsupported response code[${r.status}]. Expected: 201, 401, 422"
```

Code Generation: Mock Client

```
def post(
    userForm: io.flow.user.v0.models.UserForm,
    requestHeaders: Seq[(String, String)] = Nil

)(implicit ec: scala.concurrent.ExecutionContext): scala.concurrent.Future[io.flow.common.v0.models.User] = {
    scala.concurrent.Future.successful {
    io.flow.common.v0.mock.Factories.makeUser()
    }
}
```

Mock and Client from Same Source

Enables High Fidelity, Fast Testing

Code Generation: Clients

The system of record IS the API specification

Code generation ensures that we actually adhere to the spec

Provide many common languages for our users

[https://app.apibuilder.io/generators/]

Now Let's Implement

```
def post() : Action[JsValue] = Anonymous.async(parse.json) { request =>
  Future {
    usersDao.create(request.user, request.body.as[UserForm]) match {
      case Left(errors) => {
        UnprocessableEntity(Json.toJson(Validation.errors(errors)))
      case Right(newUser) => {
        Created(Json.toJson(newUser))
```

Goal: Code we actually write is simple, consistent

Database Architecture

Each micro service application owns its database

No other service is allowed to connect to the database

Other services use only the service interface (API + Events)

Create a Database

CLI as single interface for infra and common development tasks

```
$ dev rds --app test
Confirm settings:
 - db_name: testdb
 storage: 100
 db_instance_class: db.t2.medium
 - db_instance_id: testdb20180623
Proceed? (y/n):
```

Define storage requirements in metadata

Describe "scala" requirements

Describe "psql" requirements

Code generate the table definition

Code generate the Data Access Object

Note data tier independent from API,

Just uses same toolchain

```
"attributes": [
    "name": "scala",
    "value": {
      "package": "db.generated",
      "id_generator": {
        "prefix": "usr"
    "name": "psql",
    "value": {
      "pkey": "id",
      "indexes": [
        { "fields": ["email"] }
```

Code generation: Create a Table

```
create table users (
  id
                              text primary key check(util.non_empty_trimmed_string(id)),
  email
                              text check(util.null_or_non_empty_trimmed_string(email)),
                              text check(util.null_or_non_empty_trimmed_string(first_name)),
  first_name
                              text check(util.null_or_non_empty_trimmed_string(last_name)),
  last_name
                              text not null check(util.non_empty_trimmed_string(status)),
  status
                              timestamptz not null default now(),
  created_at
  updated_at
                              timestamptz not null default now(),
  updated_by_user_id
                              text not null check(util.non_empty_trimmed_string(updated_by_user_id)),
                              bigint not null
  hash_code
create index users_email_idx on users(email);
select schema_evolution_manager.create_updated_at_trigger('public', 'users');
```

Consistent checks, metadata

Enable global features like 'hash_code' to minimize writes

Code generation: Scala Class

```
def insert(
    c: Connection,
    updatedBy: UserReference,
    form: UserForm
): String = {
    val id = randomId()
    bindQuery(InsertQuery, form).
        bind("id", id).
        bind("updated_by_user_id", updatedBy.id).
        anormSql.execute()
    id
}
```

```
def findAll(
  ids: Option[Seq[String]] = None,
  email: Option[String] = None,
  hasEmail: Option[Boolean] = None,
  limit: Long,
  offset: Long = 0,
  orderBy: OrderBy = OrderBy("users.id")
) (
  implicit customQueryModifier: Query => Query = { q => q }
): Seq[User] = {
```

Normalize access to DB

Ensure proper indexes exist from start

Automated Tests

```
def identifiedClient(
   user: UserReference = testUser
): Client = {
   new Client(
     wsClient,
     s"http://localhost:$port",
     defaultHeaders = authHeaders.headers(AuthHeaders.user(user))
   )
}
```

Use the generated mock client

Test Resource Operations

```
"GET /users/:id" in {
  val user = createUser()
  await(
   identifiedClient().users.getById(user.id)
  ) must equal(user)
}
```

```
"GET /users/:id w/ invalid id returns 404" in {
    expectNotFound(
        identifiedClient().users.getById(UUID.randomUUID.toString)
    )
}
```

Use the generated mock clients to write simple tests

Time to Deploy

Continuous Delivery

"Continuous Delivery is a prerequisite to managing micro service architectures"

--@mbryzek

Continuous Delivery

Deploy triggered by a git tag

Git tags created automatically by a change on master (e.g. merge PR)

100% automated, 100% reliable

Continuous Delivery is Critical

delta		mbryzek@alum.n	nit.edu → Search	Q
	flow/demandware	13 hours ago	Running 0.3.97 (1)	
Dashboard	flow/docs	1 day ago	Running 0.6.42 (2)	
Projects	flow/order-messenger	1 day ago	Running 0.1.30 (1)	
Event Log	flow/return	1 day ago	Running 0.2.29 (2)	
Subscriptions	flow/catalog	1 day ago	Running 0.10.17 (2)	
	flow/dependency-www	1 day ago	Running 0.6.32 (2)	
	flow/dependency-api	1 day ago	Running 0.6.32 (1)	
	flow/inventory	1 day ago	Running 0.3.38 (2)	

Auto Deploy on New Commit on Master

Build	Desired state last set	State		
flow/user	seconds ago	Transitioning from 0.4.54 (2) to 0.4.55 (2)		

Desired State

0.4.55

2 instances Updated seconds ago Last State

0.4.54

2 instances Updated seconds ago

Microservice Infrastructure – keep it simple

```
builds:
    - root:
    instance.type: t2.small
    port.container: 9000
    port.host: 6021
    version: 1.3
```

Standard Health Checks

```
$ curl --silent https://user.api.flow.io/_internal_/healthcheck | jq .
{
    "status": "healthy"
}
```

```
"models": {
 "healthcheck": {
   "fields": [
     { "name": "status", "type": "string", "example": "healthy" }
"resources": {
 "healthcheck": {
    "path": "/_internal_",
   "operations": [
       "method": "GET",
       "path": "/healthcheck",
       "responses": {
          "200": { "type": "healthcheck" },
          "422": { "type": "io.flow.error.v0.models.generic_error" }
```

Events

"We have an amazing API, but please subscribe to our event streams instead."

Principles of an Event Interface

First class schema for all events

Producers guarantee at least once delivery

Consumers implement idempotency

Flow:

- End to end single event latency ~ 500 ms
- Based on postgresql scaled to ~1B events / day / service

Events: Approach

Producers:

- Create a journal of ALL operations on table
- Record operation (insert, update, delete)
- On creation, queue the journal record to be published
- Real time, async, we publish 1 event per journal record
- Enable replay by simply requeuing journal record

Events: Approach

Consumers:

- Store new events in local database, partitioned for fast removal
- On event arrival, queue record to be consumed
- Process incoming events in micro batches (by default every 250ms)
- Record failures locally

Events: Schema First

1 model / event

N events in one union type

1 union type / stream

Stream owned by 1 service

Most services define exactly 1 stream

```
"unions": {
  "user_event": {
   "discriminator": "discriminator",
    "types": [
     { "type": "user_upserted" },
     { "type": "user_deleted" }
"models": {
  "user_upserted": {
   "fields": [
     { "name": "event_id", "type": "string" },
      { "name": "timestamp", "type": "date-time-iso8601" },
     { "name": "user", "type": "io.flow.common.v0.models.user" }
 },
  "user_deleted": {
   "fields": [
     { "name": "event_id", "type": "string" },
      { "name": "timestamp", "type": "date-time-iso8601" },
      { "name": "user", "type": "io.flow.common.v0.models.user" }
```

Events: Schema Linter

```
/**
 * For event models (models ending with 'upserted', 'deleted'), validate:
     a. second field is timestamp
     b. if 'organization', next
     c. if 'number', next
 */
case object EventModels extends Linter with Helpers {
  override def validate(service: Service): Seq[String] = {
    service.models.
      filter(m => !ignored(m.attributes, "event_model")).
      filter(isEvent).
      flatMap(validateModel)
```

Producers: Database Journal

Document retention period

Code generate journal

Use partitions to manage storage

```
"journal": {
   "interval": "daily",
   "retention": 3
}
```

```
select journal.refresh_journaling('public', 'users', 'journal', 'users');
select partman.create_parent('journal.users', 'journal_timestamp', 'time', 'daily');

update partman.part_config
   set retention = '3 day',
        retention_keep_table = false,
        retention_keep_index = false
where parent_table = 'journal.users';
```

Producers: Streams

```
private[this] val stream = queue.producer[UserEvent]()
```

Reflection used to generate stream name

io.flow.v0.user_event.json

Producing an Event

```
override def process(record: UserVersion)(
  implicit ec: ExecutionContext
): Unit = {
  record.journalOperation match {
    case ChangeType.Insert | ChangeType.Update => {
      stream.publish(
        UserUpserted(
          eventId = eventIdGenerator.randomId(),
          timestamp = DateTime.now,
          user = record.userVersion.user
    case ChangeType.Delete => {
      stream.publish(
        UserDeleted(
          eventId = eventIdGenerator.randomId(),
          timestamp = DateTime.now,
          id = record.userVersion.user.id
```

Note the UserVersion class which is also code generated.

Guarantees that all code in all services looks the same.

Producers: Testing

```
"publishes event on user creation" in {
 val user = createUser()
  eventuallyInNSeconds() {
    stream.all.
      flatMap(_.js.asOpt[UserUpserted]).
      find { e =>
        e.id == user.id && e.email == user.email && e.name == Name()
      }.
      get
```

Consumers: Processing Incoming Events

```
override def process(json: JsValue) = {
  json.as[UserEvent] match {
   case UserUpserted(_, _, user) => {
      usersDao.upsertById(
        Constants.SystemUser,
        UserForm(
         id = user.id,
         email = user.email,
          firstName = user.name.first,
          lastName = user.name.last
   case UserDeleted(_, _, user) => {
      usersDao.deleteById(Constants.SystemUser, user.id)
```

Consumers: Testing

```
val event = Factories.makeUserUpserted()
producer.publish(event)

val user = eventuallyInThreeSeconds {
  usersDao.findById(event.user.id).get
}
```

Factories classes generated from the API Spec

Dependencies

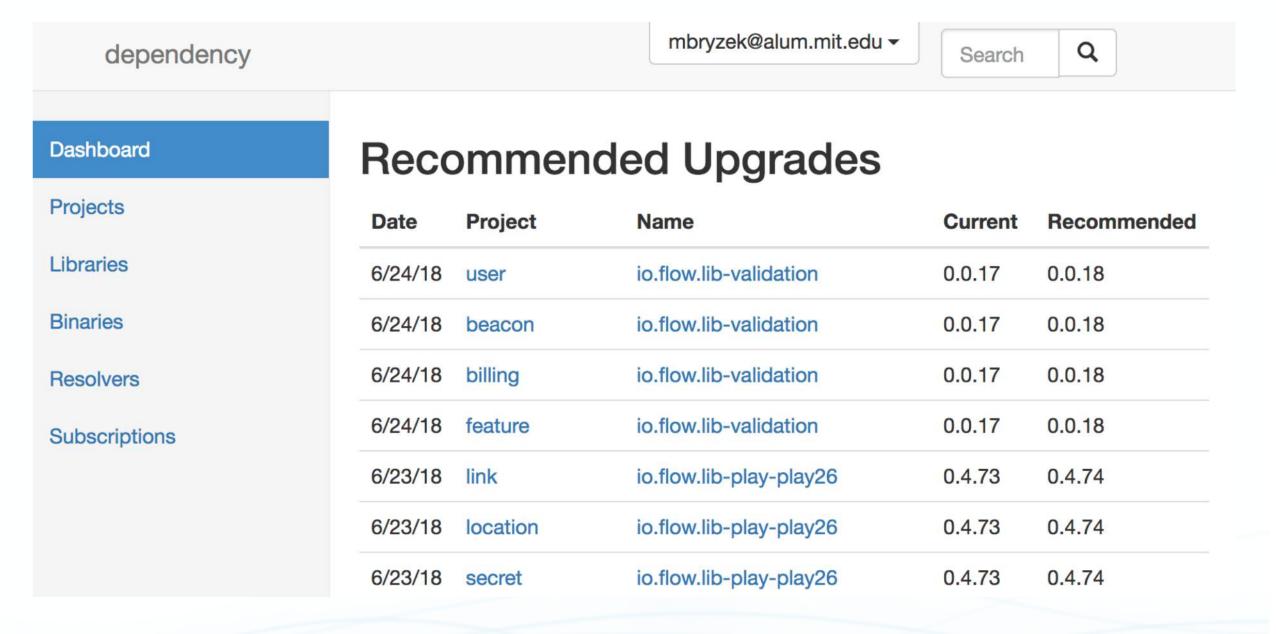
Keeping things up to date

Dependencies

Goal: Automatically update all services to latest dependencies

- Critical for security patches / bug fixes in core libraries
- Takes hours (not weeks or months)
- Same process for internally developed libraries and open source
- Flow: we upgrade all services every week to latest dependencies

Dependencies: Tracking



https://dependency.flow.io/

https://github.com/flowcommerce/dependency

Recommendations

Name	Current	Recommended
io.flow.lib-validation	0.0.17	0.0.18

Dependencies

Name	Version	File
sbt	1.1.5	project/build.properties
scala	2.12.6	build.sbt

Library	Version	Cross built for	File
com.gilt.sbt.sbt-newrelic	0.2.4	-	project/plugins.sbt
com.typesafe.play.play-json	2.6.9	2.12	build.sbt
com.typesafe.play.play-json-joda	2.6.9	2.12	build.sbt
com.typesafe.play.sbt-plugin	2.6.15	_	project/plugins.sbt
io.flow.lib-event-sync-play26	0.2.92	2.12	build.sbt

Dependencies: Updating

amm scripts/upgrade/upgrade.sc

112 Open ✓ 28,098 Closed			Visibility ▼	Organization •	Sort ▼
flowcommerce/session Upgrade #276 opened 5 minutes ago by mbryzek	sbt to 1.1.5, scala to 2.12.6, play t	to 2.6.13 •			
flowcommerce/lib-postgresql Up #88 opened 5 minutes ago by mbryzek	grade sbt to 1.1.5, scala to 2.12.6	, play to 2.6.13 ✓			
flowcommerce/lib-event-sync Up #296 opened 5 minutes ago by mbryzek	grade sbt to 1.1.5, scala to 2.12.6	6, play to 2.6.13 •			
flowcommerce/installment Upgra #120 opened 6 minutes ago by mbryzek	de sbt to 1.1.5, scala to 2.12.6, pl	ay to 2.6.13 •			
flowcommerce/lib-event Upgrade #339 opened 6 minutes ago by mbryzek	sbt to 1.1.5, scala to 2.12.6, play	to 2.6.13 •			
flowcommerce/lib-csv Upgrade s #17 opened 6 minutes ago by mbryzek	bt to 1.1.5, scala to 2.12.6, play to	2.6.13 •			
flowcommerce/lib-logistics Upgr #49 opened 6 minutes ago by mbryzek	ade sbt to 1.1.5, scala to 2.12.6, p	lay to 2.6.13 •			
flowcommerce/lib-experience-pice #66 opened 6 minutes ago by mbryzek	ker Upgrade sbt to 1.1.5, scala t	o 2.12.6, play to 2	.6.13 •		
flowcommerce/lib-query Upgrade #140 opened 6 minutes ago by mbryzek	e sbt to 1.1.5, scala to 2.12.6, play	/ to 2.6.13 •			
flowcommerce/lib-play Upgrade #217 opened 6 minutes ago by mbryzek	sbt to 1.1.5, scala to 2.12.6, play t	to 2.6.13 ✓			

Dependencies & Continuous Delivery

Deploy Once the Build Passes

Summary: Critical Decisions

- Design schema first for all APIs and Events
 - consume events (not API) by default

- \(\hat{O}\) Invest in automation
 - deployment, code generation, dependency management

- The Enable teams to write amazing and simple tests
 - drives quality, streamlines maintenance, enables continuous delivery



Thank You!

Go forth and Design Micro Service Architectures the Right Way

Michael Bryzek

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Cofounder / CTO Flow

Cofounder / ex-CTO Gilt



We're hiring: https://www.flow.io/careers